# Vasquez Advantage Center



Join over 30% of RSM US Alliance Firms benefiting from an outsourcing partnership with the Vasquez Advantage Center



### EXTERNAL AND INTERNAL AUDIT SUPPORT

- Knowledge in the use of CaseWare ORB and RSM Audit Methodology
- Data Analytics (IDEA)
- · Planning and Risk Assessment
- · Execution of Audit Procedures
- · Financial Statements Preparation and Review
- Audit Binder Review
- · Internal Audit / SOX Compliance Testing

## TECHNOLOGY CONSULTING AND ASSURANCE

- Artificial Intelligence (AI), Strategic and Predictive Analytics
- Technology Implementation Consulting & Enterprise Performance Assessment
- · Cyber Security & Strategic Risk / Control Review
- IT Application Controls Testing (SAS 145)
- IT Governance, Policy, Procedures & Change Control Reviews
- · General SOX IT Controls Testing & SOC Review
- · Data Backup and Recovery

#### **ACCOUNTING AND CONTROLLERSHIP**



- General Ledger Management
- AP Processing
- · Bank and other Account Reconciliations
- Month-end and Year-end Closing
- · Audit Readiness Assessment
- · Financial Reports Preparation and Consolidation
- Cash and Bank Forecasting
- · G&A Spend Analysis
- A/R Collection Analysis
- Budget Preparation
- · Cash Flow Analysis
- · Management Reporting
- Financial Forecasting
- Financial Forecasting



#### **TAX AND OTHER SERVICES**

- · Tax Return Preparation
- · Tax Return Review
- Tax Planning
- Tax Consultation/Advisory
- · Due Diligence Review
- · Compliance Review
- Controversy Services
- Management Advisory
- Business Forecasting / Budgeting
- Finance and Accounting Outsourcing (FAO)
- Bookkeeping



All Vasquez Advantage Center team members are employees of the US firm and also utilize RSM's training, methodology, and tools.



Our Philippines senior audit team members have 3 to 10 years experience with a global CPA firm.



Our Philippines office helps clients reduce payroll, occupancy, and HR/admin costs with average savings at 30-50%.



Our accounting team members each have a minimum BS in Accountancy from top colleges and universities in the Philippines.



Take advantage of the US and Philippines time difference providing overnight productivity.



Daily oversight of all work processed by our Philippines office is performed by US Partners.



Widen your
capabilities to meet
more client
requirements as you
focus on strategy,
internal efficiency, and
operations.



Vasquez Advantage
Center extends a
competitive price to
firms, helping to lower
operational costs and
provide ongoing
profitability.

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#### **Testimonials from RSM Alliance Members and Other CPA Firms**

"...jobs tend to shift and they've been very helpful in accommodating those last-minute changes and we look forward to working with Vasquez + Company going forward."

"Vasquez CPA has been instrumental in our growth as a firm. Their ability to acquire and retain excellent talent has allowed our firm to grow in a way that would not be possible if solely sourced in the United States."

"Each team member feels as if they are part of our team, and we have been so impressed and blessed to have found Vasquez in our pursuit of providing outsourced accounting and finance functions to nonprofit organizations across the United States."

"...thank you so much for all you have done in the past year... your willingness to lean in, especially at year-end when things are always crazy and a lot is going on just so we can get things done, serve our clients well, and grow together."

### **Secure Technology for Remote Capabilities**















Cristy Canieda, CPA, CGMA 213.873.1720 ccanieda@vasquezcpa.com Tonette Santillan, CPA, CGMA 213.873.1754 tsantillan@vasquezcpa.com Roger Martinez, CPA 213.873.1703 ram@vasquezcpa.com

