

Vasquez + Company LLP has over 55 years of experience performing audit, tax, accounting, and consulting services for all types of nonprofit organizations, higher education institutions, and governmental entities.

SERVICES

- EXTERNAL AUDITS
- SINGLE AUDITS
- AUDIT READINESS
- FASB/GASB CONSULTING
- IMPLEMENTATION OF NEW ACCOUNTING STANDARDS
- TECHNOLOGY CONSULTING
- TAX AND TAX CONSULTING
- NONPROFIT FINANCE AND ACCOUNTING OUTSOURCING
- BUDGET PREPARATION AND REPORTING
- GRANT MANAGEMENT AND REPORTING

ENGAGEMENT LEADERSHIP TEAM

Our Vasquez engagement team leaders have extensive prior audit, tax, and consulting experience with the CSU System at Systemwide and individual campus levels.

Roger Martinez, Vasquez Partner and a former KPMG partner that served on the CSU Systemwide and campus audits for over ten years having overseen the audits for half of the CSU campuses, including the following auxiliaries for the Pomona, Long Beach, and Los Angeles campuses:

Pomona

- Cal Poly Pomona Foundation, Inc.
- Associated Students, Inc., Cal Poly Pomona
- Cal Poly Pomona Philanthropic Foundation

Los Angeles

- CSU Foundation
- University - Student Union Board, CSU
- Cal State, University Auxiliary Services, Inc.
- Associated Students of CSU

Long Beach

- Forty-Niner Shops, Incorporated
- CSU Research Foundation
- CSULB 49er Foundation
- Associated Students Inc., CSU

Elisa Stilwell, Vasquez Partner formerly with KPMG, currently serves SJSU Research Foundation and SJSU Tower Foundation. She led the CSU Systemwide engagement team for the audits of the financial statements and single audits for eight years.

Elisa also directly oversaw the following CSU standalone campus audits:

- Bakersfield
- Fresno
- Humboldt
- San Francisco
- San Bernardino
- San Luis Obispo
- Sonoma
- Stanislaus

Elisa's experience with the CSU System includes:

- KPMG's GASB 34/35 implementation team for the CSU System.
- Prepared the CSU GAAP Accounting and Reporting Manual with the Chancellor's Office personnel (Assistant Vice Chancellor, Financial Services; Director, Systemwide Financial Standards and Reporting; and Director, Management and Accounting Practices Office).
- Presented at CSU's Annual GAAP Training Sessions.
- Worked on CSU reporting requirements and the Systemwide Revenue Bonds program with various CSU auxiliary organizations, GASB and FASB entities and their respective auditors.

Regina Prince, Vasquez Partner and a former KPMG Tax Partner who served on the CSU Systemwide engagement for fourteen years.

Regina's experience with the CSU System includes:

- CSU Systemwide Audit team for financial statements.
- Worked with the Assistant Vice Chancellor of Financial Services in presenting educational seminars for unrelated business income and tax conferences.
- Provided advice and recommendations to the Assistant Vice Chancellor on various potential tax issues.
- Reviewed the CSU Systemwide Form 990-T including reviewing new contracts for UBIT issues.
- Reviewed all CSU Auxiliary organizations' Forms 990 for compliance with tax law.
- Served as Tax Partner for CSU Dominguez Hills Foundation's Form 990 for several years.

FOR MORE INFORMATION, PLEASE CONTACT:

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ABOUT VASQUEZ

Vasquez + Company LLP has over 55 years of experience performing audit, tax, accounting, and consulting services for nonprofit organizations, higher education institutions, and private companies. We are ranked among the top 1 % of accounting firms by the AICPA and deliver tailored solutions that meet the unique needs of each client.

At Vasquez, we take pride in our low attrition rate, which is less than half of the CPA industry rate. This demonstrates our commitment to retaining top talent and directly enhances our team's industry insights. With a stable team, we provide continuity and consistency in our projects, meeting our clients' needs with professionals who are deeply familiar with their operations and objectives.